HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Suga International Holdings Limited
Date Submitted	04/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>912</u> Descriț	otion : Ordinary	/ Share	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	<u>2,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>N/A</u> Descri	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ling month _			
Increase/(decre	ease)	_			
Balance at clos	e of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000.00** *currency*) :

II. Movements in Issued Share Capital

No. of ord	linary shares	No of preferen	No. of other		
(1)	(2)	shares	classes of shares		
282,090,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
50,000	Nil	Nil	Nil		
282,140,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
	(1) 282,090,000 50,000	282,090,000 N/A 50,000 Nil	(1) (2) N/A 282,090,000 N/A N/A 50,000 Nil Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option Scheme (adopted on 06/08/2012) exercise price HK\$1.78 (21/03/2014)						
ordinary shares	0	0	0	0	0	1,050,000
(Note 1) 2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares (Note 1)	0	0	0	0	0	3,500,000
3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares (Note 1)	0	0	0	0	0	2,200,000

4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	50,000	0	0	50,000	1,220,000
6.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
Total funds raised du			(Preferer (C	ary shares) nce shares))ther class) HK\$107,100	50,000 N/A N/A	-

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A	· · · · ·	/					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total P	(Ordina	ny charac)	0	
			Total B.		ary shares) ce shares)	0 N/A	-
					ther class)	N/A N/A	-
				(0			-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina)	ary shares)	 0 N/A	
EGM approval date (if applicable)	(//)		(Preferen			-

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	
	•
N/A	
N/A N/A	
	of issuer issued during the month pursuant thereto

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (<i>Note 1)</i>		N/	<u>A</u>			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares			<u>N/A</u>			
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(1	1)		
2.	open oner	7 a prioc .	currency	date : (dd/mm/yyyy) EGM approval date:	(1	1)		
				(dd/mm/yyyy)						
				Class of shares issuable (<i>Note 1)</i>			<u>N/A</u>			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (<i>Note 1</i>)			<u>N/A</u>			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Turce of Louise								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(1	<u>N/A</u> - /			
6.	Repurchase of shares			(dd/mm/yyyy)	(1	<u>N/A</u> /)		
7	Dedemation of			Class of shares redeemed (<i>Note 1</i>)			<u>N/A</u>			
1.	Redemption of shares			Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(1	<u>N/A</u> / /)		
				(dd/mm/yyyy)						

Type of Issue		No. of new shares of issuer during the pursuant thereto xhares of issuer which may be issued pursuant thereto as at close of the month				
9. Capital	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /)					
reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					
	N/A					
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>					
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)					
	EGM approval date: (/ /) (dd/mm/yyyy)					
	Total E. (Ordinary shares) 0					
(Preference shares) N/A (Other class) N/A						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	50,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: __LEE Yiu Cheung ____

Title: <u>Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.